



William D. Simon

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William Simon practices in the areas of business organization law (corporations, partnerships and limited liability companies); mergers, acquisitions, equity and debt financings and other business transactions; federal, state and international taxation; estate planning and probate; and contracts and commercial law.

Mr. Simon serves as general outside counsel to numerous business organizations and their owners, advising on or coordinating the provision of legal services on the whole range of legal issues and controversies that can confront an individual or business. He has represented venture capital funds, entrepreneurs and U.S. and foreign companies in securities and investment banking, publishing, broadcasting, cable television, environmental engineering, information technology, insurance services, manufacturing, market research, medicine and medical devices, restaurants/food service, retailing, real estate, law, accounting, consulting and other industries. These clients are regional, national and international in scope.

Services

- ▶ Privately Held Companies
- ▶ Corporate Counseling
- ▶ Debt Finance
- ▶ Mergers and Acquisitions
- ▶ Tax
- ▶ Federal Tax
- ▶ Estate Planning and Probate
- ▶ Emerging Companies and Venture Capital

Industries

- ▶ Financial Services
- ▶ Communications, Media and Information Technology
- ▶ Healthcare
- ▶ Sports, Arts and Entertainment

Education

- ▶ Yale Law School, J.D., 1978
 - ▶ Member, *Yale Law Journal*
- ▶ Temple University, Ed.M., 1972
- ▶ Yale University, B.A., *cum laude*, 1969

Admissions

- ▶ District of Columbia
- ▶ U.S. Tax Court

Professional Activities

- ▶ Member, American Bar Association Sections on Taxation and Business Law

Publications

- ▶ "U.S. Royalties vs. Services Income for Non-U.S. Citizens: A Hole-in-One or a Bogey?," Garvey Schubert Barer Legal Update, July 2011.
- ▶ "Form 1099 Reporting: Two Burdensome Rules Repealed, But Some Traps Remain," Garvey Schubert Barer Legal Update, May 2011.
- ▶ "Preparing for FATCA Compliance," Garvey Schubert Barer Legal Update, April 22, 2011.
- ▶ "Washington's First Tax Amnesty Program," Garvey Schubert Barer Legal Update, January 2011.
- ▶ "2010 Estate Tax and Related Tax Law Changes," Garvey Schubert Barer Legal Update, January 29, 2010.