

Business, Corporate Finance, and Tax

Debt Finance

Our business practice includes the structure, negotiation and documentation of various forms of debt financing transactions. We frequently act on behalf of foreign and domestic banks and other specialized lenders. We also regularly represent as borrowers high-technology and industrial businesses, real estate developers, shipping and fishing industry companies, radio and television stations, and Indian tribes.

In addition, we have extensive experience with senior, mezzanine and subordinated term and revolving credit facilities — whether extended by single lenders or loan syndicates — including multicurrency credit facilities and letter of credit subfacilities. We often handle cross-border secured transaction financings, many of which are connected with cross-border corporate acquisitions.

We have represented borrowers and lenders in a variety of business contexts including large financings secured by various forms of collateral; equity-linked credit facilities for venture-backed start-ups; financings of leveraged acquisitions; office buildings and shopping centers; and financings under the U.S. Maritime Administration Title XI program.

In economically challenging times we offer a wide range of experience in debt restructuring in many business sectors, including assisting lenders in dealing with borrowers that have filed Chapter 11 bankruptcy proceedings and in restructuring pre-petition debt to implement bankruptcy plans of reorganization.